



Advanced Financial Reporting

If financial reporting has become a recurring nightmare for your organization, Kintera FundWare's **Advanced Financial Reporting** tool can help.

Designed specifically for not-for-profits and governments, Advanced Financial Reporting offers unmatched functionality to reduce weeks of reporting to days, slice and dice information any way it's requested, and make compliance simple.

Include multiple levels of detail in the same report, including account summaries or detailed transactions.

Take advantage of the ability to specify exactly which accounts appear in a column or row, including accounts that are not consecutive in their numbering, or accounts that have different attributes.

Include information from different fiscal years, as well as budget vs. actual amounts.

Output reports in a rich text format, which is read by common word processing software. Reports may also be produced as a CSV file to open in spreadsheet software. Plus, gain total control over presentation, including headers, format, and spacing.

www.fundware.com

FEATURE HIGHLIGHTS:

Define Columns and Rows

Define each column – You control all the information in each column of your report, including descriptions, attributes, hidden columns, and calculated columns.

Define each row – You also control all the information in each row of your report, including descriptions, calculations, and formatting (e.g., underscoring).

Grid display – A grid display allows you to view all the columns or all the rows defined for a report.

Define calculations – With Advanced Financial Reporting, you can define columns that are calculated based on information compiled by the report.

Hide columns – You can include columns in your report for calculation purposes, but not display those columns in the report results.

Produce Error-Free Reports

Proof reports – Additionally, from within the report definition, Advanced Financial Reporting offers the capability to run a proof report at any time. The proof shows a review of the report layout and is useful in finding errors as the report is being defined.

Format Reports for Easier Reading

Multiple formats – With Advanced Financial Reporting, you can use several different options when producing a report, including rich text format (which can be read by most word processing software), comma delimited (which can be read by most spreadsheet software), or unformatted text.

Group	Column	Command	Account Mask	Title	Print Control	Calc. Op1	Calc. Op2	Calc. Op	Row Control
0	A	Description(D)			Always (A)				
0	B	Row text(R)			Always (A)				
0	C	Extract(E)	Axxxxxxx		Always (A)				
0	E	Extract(E)	Axxxxxxx		Always (A)				
0	G	Calculate(C)			Always (A)	E	C	Subtract (-)	Apply to all rows (A)
1	A	Description(D)			Always (A)				
1	E	Extract(E)	Axxxxxxx		Always (A)				
1	G	Calculate(C)			Always (A)	E	C	Subtract (-)	Apply to all except row calcs (E)
2	A	Row text(R)			Always (A)				
2	B	Row text(R)		Funding Source	Always (A)				
2	C	Row text(R)		Actuals	Always (A)				
2	E	Row text(R)		Budget	Always (A)				
2	G	Row text(R)		Variance	Always (A)				

Example columns – This figure shows just some of the settings available for each column.

Presentation Options

- Multiple levels of detail
- Accumulators
- Specify exactly which accounts appear in:
 - Columns
 - Rows
- Control headers, format, spacing

Formatting Options

- Rich text format
- Comma delimited/CSV
- Unformatted text

Error Elimination

- Missing or required information highlighted
- Report errors highlighted
- Proof reports

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